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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. ¹	(Jointly Administered)

AMENDED NOTICE OF CANCELLATION OF HEARING SCHEDULED FOR JULY 24, 2023 AT 10:00 A.M. (ET) AND RESCHEDULED HEARING ON JULY 28, 2023 at 10:00 A.M. (ET)

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at https://restructuring.ra.kroll.com/bbby. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

PLEASE TAKE NOTICE that on May 22, 2023 the United States Bankruptcy Court for the District of New Jersey (the "Court") entered the *Order (I) Establishing Procedures to Sell Certain Leases, (II) Approving the Sale of Certain Leases, and (III) Granting Related Relief* [Docket No. 422] (the "Lease Sale Procedures Order"), by which the Court, among other things, approved expedited procedures for the assumption and assignment of unexpired leases and granted related relief.

PLEASE TAKE FURTHER NOTICE that on June 27, 2023, the Debtors filed the Notice of Successful and Backup Bidder with Respect to the Phase 1 Auction of Certain of the Debtors' Lease Assets and Assumption and Assignment of Certain Unexpired Leases [Docket No. 1114] (the "Notice of Successful Bidder") which set the Lease Sale Objection deadline as July 11, 2023 at 5:00 p.m. (prevailing Eastern Time) with respect to any lease in the Phase 1 Lease Sale Process.

PLEASE TAKE FURTHER NOTICE on June 30, 2023, the Debtors filed the *Notice of Assumption of Certain Unexpired Leases* [Docket No. 1157] which set the Assumption Objection (together with the Lease Sale Objection, the "Lease Objection") deadline as July 11, 2023 at 5:00 p.m. (prevailing Eastern Time) with respect to any lease in the Phase 1 Lease Sale Process.

PLEASE TAKE FURTHER NOTICE that the hearing scheduled for <u>July 24, 2023, at</u> 10:00 a.m. (prevailing Eastern Time) is cancelled.

PLEASE TAKE FURTHER NOTICE that the Phase 1 Lease Sales identified on **Exhibit A**, annexed hereto, are resolved and may be approved without a hearing.

PLEASE TAKE FURTHER NOTICE that the Lease Objections identified on <u>Exhibit</u> <u>B</u>, annexed hereto, will go forward at the rescheduled hearing on <u>July 28, 2023, at 10:00 a.m.</u> (prevailing Eastern Time) (the "<u>Hearing</u>").

PLEASE TAKE FURTHER NOTICE that if you resolved your Lease Objection with the Debtors' counsel, you do not need to attend the Hearing.

[Remainder of page intentionally left blank]

All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Lease Sale Procedures Order or the *Debtors' Motion for Entry of an Order (I) Establishing Sales Procedures, (II) Approving the Sale of Certain Real Property and Leases, and (III) Granting Related Relief* [Docket No. 193], as applicable.

Dated: July 21, 2023

/s/ Michael D. Sirota

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Exhibit A

Resolved Leases

Store	Address	City/State	DN	Stated Cure	Asserted Cure	Resolution
No. 384	1557 Vine Street	Hollywood, CA	DN 1001	\$181.00	\$2,039.77	\$2,039.77
3025	8241 West Flagler Street Suite 100	Miami FL	DN 1033	\$39,041.00	\$40,643.50	\$40,643.50
490	3308 S, Glenstone Ave	Springfield, MO	DN 1145	\$0.00	\$13,512.78	\$13,512.78
557	2315 Colorado Boulevard, Suite 180	Denton, TX	DN 1178	\$12,542.00	\$32,829.97	\$36,211.28
769	4633 S Jack Kultgen Expressway	Waco, TX	DN 1239	\$30,787.00	\$39,345.89	\$39,345.89
1309	160 Marketplace Boulevard	Hamilton, NJ	DN 1329	\$68,214.00	\$133,010.11	Subject to further reconciliation
825	2975 Craig Street	McKinney, TX	DN1038	\$0.00	\$83,974.84	\$82,332.77
1409	1320 McFarland Blvd E	Tuscaloosa, AL	DN921	\$3,258.29	\$3,258.33	\$3,258.00
525	5450 N. 9th Avenue	Pensacola, FL	DN955	\$30,897.00	\$51,954.71	\$72,857.99
1314	1440 Old Country Road	Riverhead, NY	DN990	\$54,611.00	\$89,539.56	\$99,287.12
192	11609 Midlothian Turnpike	Midlothian, VA	n/a	\$0.00	n/a	\$0.00
318	3001-A101 West Loop 250 North	Midland, TX	n/a	\$26,939.00	\$26,938.57	\$26,938.57
503	2315 Summa Drive #180	Las Vegas, NV	n/a	\$0.00	n/a	n/a
542	261 Daniel Webster Highway	Nashus, NH	n/a	\$0.00	n/a	\$0.00
585	1430 Texas Avenue South	College Station, TX	n/a	\$0.00	n/a	\$0.00
589	3951 Promenade Parkway	D'Iberville, MS	n/a	\$0.00	n/a	n/a
841	10 Loudon Rd.	Concord, NH	n/a	\$20,769.83	n/a	\$20,769.83
1002	6001 North West Loop 410	San Antonio, TX	n/a	\$0.00	n/a	\$0.00
1011	200 Aberdeen Commons	Aberdeen, NC	n/a	\$0.00	n/a	\$0.00
1014	1235 Caroline Street NE	Atlanta, GA	n/a	\$0.00	Informal Obj.	\$7,000.00
1175	601 E. Dimond Boulevard	Anchorage, AK	n/a	\$40.444.80	n/a	\$40.444.80
1237	5160 Highway 70 Suite 600	Morehead City, NC	n/a	\$15,054.00	n/a	\$15,054.00
1265	Margie Drive & State Route 247	Warner Robins, GA	n/a	\$0.00	n/a	\$0.00
1365	422 W. Loop 281 Suite 200	Longview, TX	n/a	\$10,682.96	n/a	\$10,682.96
3086	202 Morrell Road	Knoxville, TN	n/a	\$16,347.22	n/a	\$16,347.22
1094	2955 Cobb ParkwaySE	Atlanta, GA	DN 1310	\$6,796.00	\$9,296.00	\$9,296.00
507	3640 Long Beach Road	Oceanside, NY	DN 1232	\$1,049.38	n/a	\$1,049.38

Exhibit B
Leases Being Addressed on July 28, 2023

Store						
No.	Address	City/State	DN.	Stated Cure	Asserted Cure	Status
55	1875 Palm Beach Lakes Blvd.	West Palm Beach, FL	DN 1315	\$738.00	\$5,000.00	Cure Amount to be finalized. All other objections resolved.
86	10011 East 71st Street	Tulsa, OK	DN 1240	\$16,143.00	\$33,914.30	Not resolved.
126	12520 Fountain Lake Circle	Stafford, TX	DN. 1340 and 1344	\$0.00	\$10,000.00	Not resolved.
149	400 Grossman Drive	Braintree, MA	DN. 1324	\$6,451.00	\$24,500.00	Resolved, subject to reconciliation of cure amount.
301	2719 Edmondson Road	Cincinnati, OH	DN 1326	\$79.00	\$288,607.10	Not resolved.
385	1400C Glades Road	Boca Raton, FL	DN. 1328	\$0.00	\$20,000.00	Resolved subject to final reconciliation of cures and finalizing assumption and assignment agreement.
454	2701 N. Federal Highway	Ft. Lauderdale, FL	DN. 1324	\$0.00	\$24,500.00	Resolved, subject to reconciliation of cure amount.
544	412 S. Bryant Ave	Edmond, OK	DN1318	\$0.00	\$0.00	Resolved.
556	320 CBL Drive	St. Augustine, FL	DN 1315	\$0.00	\$3,500.00	Cure Amount to be finalized. All other objections Resolved
577	San Patricio Plaza	Guaynabo, PR	DNs. 795,1119 , 1291	\$55,478.00	55,478, plus pro rata share of 32,675.66 taxes	Not resolved.
591	10060 W. McDowell Road	Avondale AZ	DN 1330	\$77,172.28	\$120,658.28	Not resolved.
777	844 W. Telegraph Steet	Washington CIty, UT	DN 1293	\$0.00	\$17,740.50	Not resolved.
1024	963 East Interstate Highway 30	Rockwall, TX	DN 1289	\$0.00	\$0.00	Not resolved.

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1044	200 Colony Place	Plymouth MA	DN 917, 1309, 1381	\$0.00	\$4,817.44	Not resolved.
1096	404 Route 3 West	Clifton, NJ	DNs. 744, 1023, 1304, 1357	\$41,869.11	\$66,921.21	Resolved subject to final reconciliation of cures.
1107	1050 McKinley Place Drive	San Marcos, TX	DN 1360	\$0.00	\$102,938.04	Use objection Pending, all other objections resolved. Hearing to be adjourned until a date set in August. Landlord waives rent to the extent applicable for August.
1110	Miracle Marketplace	Miami FL	DN1298	\$82,955.00	\$109,278.94	Not resolved.
1142	2203 Promenade Boulevard	Rogers, AR	DN 1323	\$28,384.75	\$46,521.47	Not resolved.
1143	Colonial Landing	Orlando FL	DN 1315	\$21,966.00	\$135,430.01	Cure Amount to be finalized. All other objections Resolved
1177	3100 14th Street NW	Washington, DC	DN 1295	\$190,420.00	\$257,165.85	Not resolved.
1268	Building # 4	Sarasota, FL	DN 1331	\$47,957.00	\$147,338.06	Not resolved.
1333	1365 Eglin Street	Rapid City, SD	DN 1305	\$0.00	\$68,348.89	Resolved.
1367	15600 Panama City Beach Parkway	Panama City Beach, FL	DN 1281	\$5,280.85	\$5,402.15	Resolved.
1405	208 Grand Hill Place	Holly Springs, NC	DN 1330	\$0.00	\$48,523.11	Resolved, subject to reconciliation of cure amount.
3108	149 Serramonte Center	Daly City, CA	DN1328	\$126,816.00	\$154,590.00	Not resolved.
3076	3700 West Torrance Blvd	Torrance, CA	DN 1320	\$0.00	\$41,450.00	Not resolved.
3036	1440 Central Avenue	Colonie, NY	DN 1012	\$30,906.00	\$44,915.59	Not resolved.